



Patch Release

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Enhancement 1: Addition of “Pre Auth No.” Column on EMR Home Screen in Prognosis

Module:	EMR
Type:	GENERIC
Case ID:	507359
Affected Screen(s):	Home Navigation EMR → Home
Description:	<p>The Pre Auth No. column has been successfully introduced to the EMR Home screen to ensure a consistent user experience across modules. Previously, this column was available under the Manage Columns option on the Billing Home screen (Miscellaneous → Pre Auth No.) but was not accessible within the EMR Home screen. This enhancement resolves that inconsistency by aligning functionality between the Billing and EMR modules.</p> <p>A new column labeled Pre Auth No. has been added under the Miscellaneous category within the Manage Columns option on the EMR Home screen. The column is now available for selection in both the Appointments and Open Encounters tabs.</p>

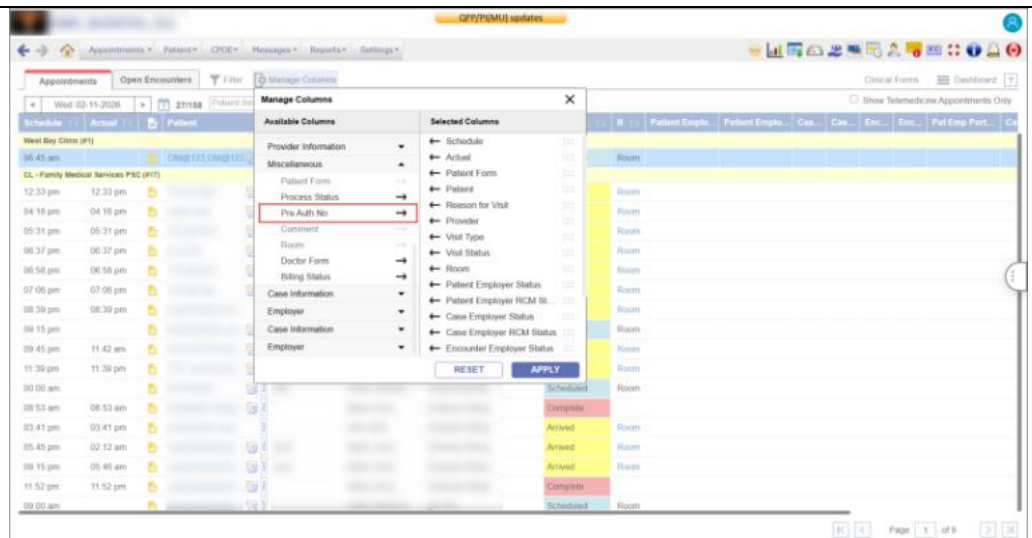


Figure: Pre Auth No. Column in the Manage Columns popup under Appointments tab of EMR Home screen

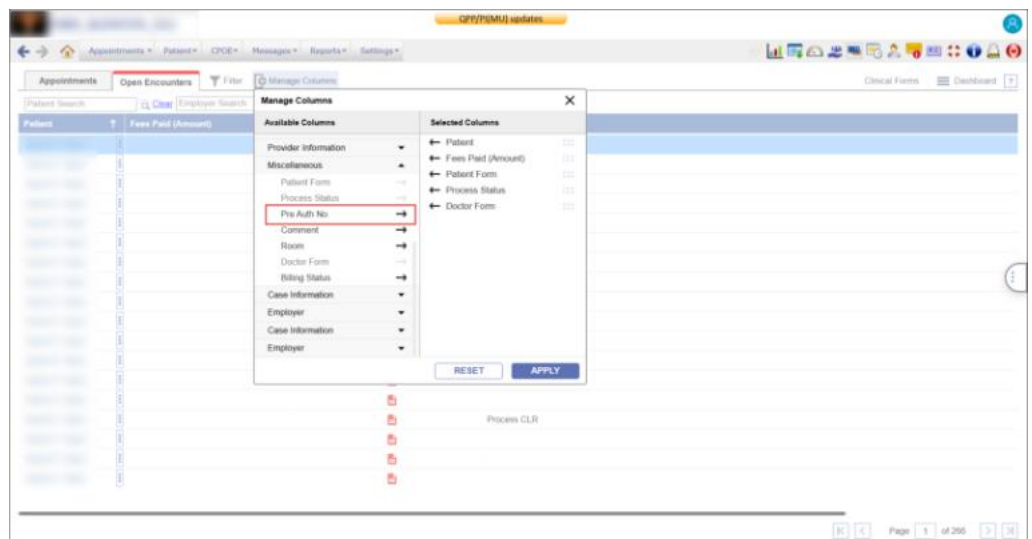


Figure: Pre Auth No. Column in the Manage Columns popup under Open Encounters tab of EMR Home screen

The column is not enabled by default and appears only when users explicitly add it through the **Manage Columns** configuration, preserving user-specific customization preferences.

The functionality and workflow of the **Pre-Auth No.** column on the **EMR Home** screen mirror the existing behavior in the **Billing Home** screen. Users can add or remove the column as needed using the **Manage Columns** option. The column displays the Pre-Authorization number entered at the time of appointment scheduling or modification via the **Appointment Schedule** popup. Only the Pre-Auth number captured within this scheduling popup is displayed in the column.

The screenshot shows the 'Appointments' tab in the EMR Home interface. A table lists appointments with columns for 'Schedule', 'Actual', 'Patient', 'Reason for Visit', 'Provider', 'Visit Type', 'Visit Stat.', 'Room', 'Patient Empl.', 'Patient Empl.', 'Cas.', 'Cas.', 'Pre Auth No.', 'Enc.', and 'Enc.'. The 'Pre Auth No.' column is highlighted with a red box, and the value '11525' is visible in one of the rows.

Figure: Pre Auth No. Column under Appointments tab of EMR Home screen

The screenshot shows the 'Open Encounters' tab in the EMR Home interface. A table lists open encounters with columns for 'Patient', 'Visit Paid (Amount)', 'Pre Auth No.', and 'Process Status'. The 'Pre Auth No.' column is highlighted with a red box, and the value '11525' is visible in one of the rows.

Figure: Pre Auth No. Column under Open Encounters tab of EMR Home screen

	<p>The column retrieves or populates data from Encounter, same as Appointments. The <i>PreAuthNos</i> hyperlink functionality within the <i>Appointment Schedule / Encounter</i> remains unchanged. Additionally, the <i>Pre Auth No.</i> column displays consistent values across both the Billing and EMR modules, ensuring data uniformity and improved workflow continuity across the system.</p>
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