



Patch Release

Version: 4.0 Build: 1

Patch No.: 40

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Total Points: 3

Enhancements: 3 (Generic: 3, Internal: 0, Custom: 0)

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Enhancement 1: Option to send Prognosis payment links to patients via Text Message

Module:	EMR+PM
Type:	GENERIC
Case ID:	50648659
Affected Screen(s):	<ul style="list-style-type: none"> • Patient Receipts Navigation Remittance → Patient Payments → <i>Receipts</i> • Appointment Schedule Navigation Appointments → <i>Schedule</i>
Description:	<p>An enhancement has been introduced to extend the Prognosis payment link functionality by allowing payment links to be sent to patients through Text Messages in addition to Email. With this update, when users initiate the Send Link action from the <i>Copay</i> popup, <i>Patient Receipt</i> popup, <i>Patient Receipt</i> screen, or <i>Patient Copay</i> screen, they are provided with options to send the payment link via Email, Text, or both, based on the patient's available contact information and communication preferences.</p> <p>A new text reminder template, <i>Text Message to Patient with Prognosis Payment Link</i>, has been introduced under the Text Reminder configuration to support this workflow.</p> <p>The system validates required prerequisites, such as the availability of a patient cell phone number, the Allow Text Messages on Cellphone setting, text reminder services configuration, and the appropriate property settings before sending the payment link through SMS.</p> <p>Additionally, a new tabular report, <i>Prognosis Payment Link sent via Text Summary</i>, has been introduced to help clinics track payment links sent via text, including patient details, sender information, message content, and transmission date.</p> <p>This enhancement also extends existing Prognosis capabilities, including Send Link and ACH payment functionality, to the <i>Patient Receipt</i> popup invoked from the <i>Appointment Schedule</i> screen and includes UI refinements for payment transaction display and payment action controls.</p>

Enhancement 2: Property addition for Zero-Dollar Claim import handling

Module:	PM
Type:	GENERIC
Case ID:	44122497580
Affected Screen(s):	NA
Description:	<p>This enhancement introduces a new property, <i>import.claim.charge.with.zero.amount</i>, for the claim import process to support the handling of zero-dollar amount claims. The property determines whether claim charges with a zero amount are permitted during the import of XLS files.</p> <ul style="list-style-type: none"> • When the property is set to ON, claim charges with a zero amount are imported successfully. • When the property is set to OFF, the system displays a validation error if zero-amount charge codes are included during the import process. <p>Enhancement Details</p> <ul style="list-style-type: none"> • Enhanced the claim import process to ensure zero-dollar claims can be identified and processed based on the configured property settings. • Improved flexibility in claim import handling for organizations requiring support for zero-value claims. <p>This enhancement ensured that zero-dollar claims were properly considered during the import process according to system configuration requirements.</p>

Enhancement 3: Support for Case Import in Claim Import functionality

Module:	PM
Type:	GENERIC
Case ID:	42446782224

Affected Screen(s):	NA
Description:	<p>This enhancement extends the existing Claim Import functionality to support the import of Cases during the claim import process. The enhancement ensures that case-related information can be imported along with claims, improving workflow efficiency and reducing manual configuration efforts.</p> <p>Enhancement Details</p> <ul style="list-style-type: none"> • Enhances the Claim Import process to support importing associated Case information. • Introduces a new column, BLH_CASE_NO, in the claim import process to support Case import mapping and association during claim import. • Displays the Case import functionality through the Claim “I” button interface for improved accessibility and visibility. • Allows users to include Case-related data as part of the claim import workflow using the BLH_CASE_NO column. • Reduces manual effort required for associating Cases after claim import completion. <p>Benefits</p> <ul style="list-style-type: none"> • Streamlines the claim import workflow by supporting Case imports within the same process. • Improves user efficiency by minimizing manual Case creation and association activities. • Provides centralized access to import-related functionality through the Claim “I” button. • Enhances usability and consistency within the Claim Import module.